

# Related Content Configuration Example

PeopleSoft HCM 9.1, PeopleTools 8.53  
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## Overview

- Once you've taken the steps to identify the resources you want to provide and where you want them to be accessible, configuring related content is a simple two-step process.
  - Define the service
    - This is where you will identify the resources you will provide
  - Assign the service
    - This is where you will identify where the resources will be accessible

## Defining Related Content Services

- Path: **Main Menu > People Tools > Related Content Service > Define Related Content**
- Click the **Add a New Value** tab and enter the Service ID you wish to assign the content:

Define Related Content Service

Find an Existing Value | Add a New Value

Service ID:

Add

Find an Existing Value | Add a New Value

- Define the content your adding:

Define Related Content Service

Service Information

Service ID JA\_ACTION\_REASON **1**

\*Service Name Action Reason Code **2**

Description Action Reason Codes Job Aid **3**

Object Owner ID  **4**

\*URL Type Non-PeopleSoft URL **5**

Write help text **6** Copy Service Definition **7**

URL Information

\*External URL https://mine.mt.gov/content/documentation/sabhrs/hr/new/jobaid/actionreasoncodes\_jobaid.pdf **8**

Post mapping definition data  Escape URL Parameters **9**

Note: parameter names are case-sensitive.

Service URL Parameters **10**

| *Parameter Name | Required Flag            | *Description |
|-----------------|--------------------------|--------------|
| 1               | <input type="checkbox"/> |              |

Show Formed URL Test Related Content Service

Display Options **11**

Refresh  New Window

Select Security Options **12**

Public Access  Related Content Provider Security  Related Content Consumer Security

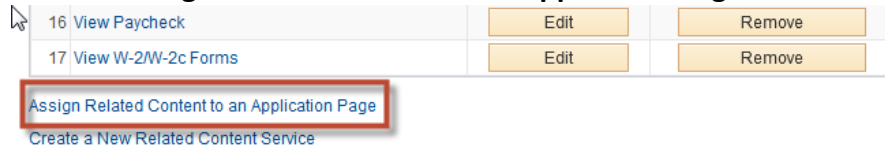
App Class Required

Save Return to Search Previous in List Next in List Notify Add Update/Display

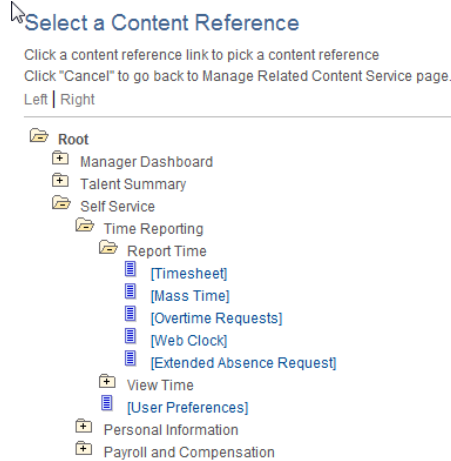
1. The service name will display when assigning the service
2. The Object Owner ID can be used to define who owns the Object
3. Enter the full service description
4. The URL Type is the type of content you're adding
5. Help text allows you to add special instructions for assigning the service
6. Allows you to copy this service (very handy when creating many similar services)
7. The location you are mapping to (URL or component page)
8. Supplies service parameters for embeddable pagelet, OBIEE pagelet, and PS Query
9. If you are using special characters as parameters, this allows you to escape or encode the service URL parameters and values
10. To pass parameters to the content, define them here
11. Choose the display options have available for the user to select
12. Select the security level, individual user security still applies

# Assigning Related Content Services

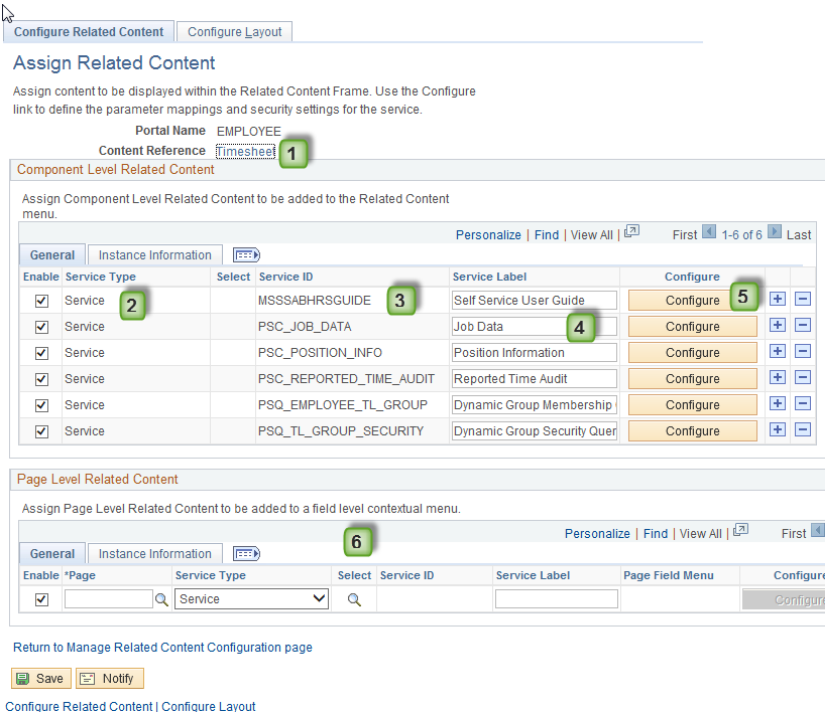
- Path: **Main Menu > People Tools > Related Content Service > Manage Related Content**
- Click the **Assign Related Content to an Application Page** link:



- Choose the path of the application page you wish to assign a service to:



- Assign the related content service



1. This link can be used to quickly view the related content as it is on the page
2. Select whether this is a service (such as a URL), a content reference, or a pagelet
3. Use the lookup to select the Service ID
4. This Service Label will display to the user in the related content menu
5. Use the Configure button to setup additional configuration on service parameters
6. If you are adding page level related content to a field, you will assign that service here