Creating a Yes/No Checkbox in Query to Filter for Blank Fields

The following demonstration shows a method for using Prompts and Expressions to filter data based on whether a field is populated. This example shows how to produce results that include or exclude rows with blank ATP Codes. This process can be adapted for use with student information such as enrollment data and student career term.

The sample query is based on two External Organization related tables/records.

Alias	Record	
Ē A	EXT_ORG_PRI_VW - External Org Primary View	Hierarchy Join
Ē В	EXT ORG TBL ADM - External Org Admissions	Hierarchy Join

There are two prompts, one for the State Code (to limit the number of returned rows) and one for the Yes/No checkbox. The purpose of the checkbox is to ask whether to display any rows (any organizations) that do not currently have an ATP Code associated with them.

First, create the properties for the two prompts:

Edit Prompt Properties		Edit Prompt Properties	
Field Name:	*Heading Type:	Field Name:	*Heading Type: Text v
*Type:	Heading Text:	*Type:	Heading Text:
*Format:	*Unique Prompt Name:	Character •	Include BLANK ATP CODE?
Upper •	BIND1	Upper V	BIND2
Length: 6 Decimals:	2	Length: 11 Decimals:	_
*Edit Type: Prompt Table v	Prompt Table: Q STATE_NM_USA_VW	*Edit Type: Yes/No Table	Prompt Table:
OK Cancel		OK	_

Prompts List	Personalize Find 🖾 🛗	First K 1-2 of 2	Last
Prompt		Edit	Delete
:1 = STATE - State		Edit	-
:2 = Include BLANK ATP CODE?		Edit	-

Second, create the 'Y' and 'N' Expressions:

Edit Expression Properties *Expression Type Character Aggregate Function Expression Text	Edit Expression Properties *Expression Type Character Aggregate Function Decimals
Y Add Fromet	Expression Text 'N'
OK Cancel	Add Prompt Add Field OK Cancel

Expressions List	Personalize Find	🖓 📶 🛛 Fi	irst 🚺 1-2 of 2 🚺 Last
Expression Text	Use as Field	Add Criteria	Edit Delete
Υ	Use as Field	%	Edit -
'N'	Use as Field	74	Edit 🖃

NOTE: You do not use either of these expressions as fields. In order to apply criteria to these expressions, use the funnel icons under "Add Criteria."

Third, create the Criteria to associate with the Expressions:

Edit Criteria Properties		Edit Criteria Properties
Choose Expression 1 Type Field Expression	Expression 1 Define Expression Expression: 'Y' Q New Expression Edit the Expression	Choose Expression 1 Type Expression 1 Image: Specific Expression Define Expression Image: Specific Expression Expression: 'N' Image: Specific Expression Image: Specific Expression Image: Specific Expression Image: Specific Expression
*Condition Type:	equal to •	*Condition Type: equal to •
Choose Expression 2 Type Field Expression Constant Prompt Subquery OK Cancel	Expression 2 Define Expression Expression: ² Add Prompt Add Field	Choose Expression 2 Type Expression 2 Field Expression Constant Prompt Subquery OK
	K	V
:2	2	:2 AND B.ATP CD <> ' '

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Fourth, group the Criteria using the Logical Operator OR and parentheses:

AND ((Y'	equal to	:2)	Edit -
OR (N'	equal to	:2 AND B.ATP_CD <> ' '))	Edit -

OUTPUT:

Sample rows leaving the checkbox unchecked:

State:	NM	Q	
Include BL	ANK ATP COD	E?	
OK	Cancel		

285990	NM	320454	SCHL	Armand Hammer United
115406	NM	320065	SCHL	Artesia High School
115407	NM	320070	SCHL	Aztec High School

Sample rows with the checkbox checked:

State:		NM	Q
Include BL	ANK ATP COD	E? 🖉	
OK	Cancel		

285990	NM	320454	SCHL	Armand Hammer United W
115406	NM	320065	SCHL	Artesia High School
287874	NM		SCHL	Atrisco Heritage Academy
115407	NM	320070	SCHL	Aztec High School

This demonstration is based on similar instructions found in the following presentation available on <u>HEUG.ORG</u>: <u>PS</u> <u>Query:</u> <u>Advanced Tips Using Expressions</u>.

Query Yes No Filter with Ext Orgs.docx